

**Indiana Works**  
**Work Incentives Planning and Assistance Referral**

*Individuals who are just beginning their job search and/or have general questions may contact the  
Ticket to Work Helpline: 1 (866) 968-7842 or TTY: 1 (866) 833-2967*

I, \_\_\_\_\_ agree to be referred to Indiana Works to assist with work incentive counseling.

**Beneficiary Information: Please Print**

Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip code: \_\_\_\_\_

County: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Pronoun preference \_\_\_\_\_  
(E.g. he/she/ they)

Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Disability: \_\_\_\_\_

(Please check all that apply):  working  self-employed  job offer  seeking employment

transition aged youth (18-25 yrs. old)  receiving VR services  receives EN services

Payee/Guardian (circle): \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Type of Social Security Benefit:  SSI  SSDI  Concurrent (SSI & SSDI)  Unknown

Other accommodations: \_\_\_\_\_ Language (other than English): \_\_\_\_\_

Beneficiary questions/comments: \_\_\_\_\_

Is the individual a Veteran:  Yes  No  Unknown *(If yes, please complete the following information)*

a.) Does the Veteran receive cash benefits through the VA?  Yes  No  Unknown

b.) Does the individual receive health benefits from the VA?  Yes  No  Unknown

I understand I will receive a Benefits Summary and Analysis (BS&A) that will provide information concerning the impact of wages on my Social Security Disability Insurance (SSDI) and/or Supplemental Security Income (SSI), as well as other programs from which I may receive assistance. In addition, I agree that information obtained from my Community Work Incentive Coordinator will be shared with the referring agency listed below. There is no fee for services provided by Indiana Works.

\_\_\_\_\_  
Beneficiary/Legal Representative Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Referrer Name

\_\_\_\_\_  
Referring Agency

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Email

\_\_\_\_\_  
Additional Contact Person

\_\_\_\_\_  
Phone/email

**Northern & Central Indiana:** FAX: (317) 516-6592, or Email: [IndianaWorks@AspireIndiana.org](mailto:IndianaWorks@AspireIndiana.org)

**Southern Indiana:** FAX: (812) 954-0724, or Email: [WIPAINSIRS@sirs.org](mailto:WIPAINSIRS@sirs.org)

(Don't forget to ENCRYPT all email/password protected)

# INDIANA WORKS

## Work Incentive Planning and Assistance (WIPA) Project

**Indiana Works is a Work Incentives Planning and Assistance (WIPA) project funded in part by Social Security's Ticket to Work program, providing comprehensive benefits planning and work incentive counseling to eligible Social Security beneficiaries.**

### What is Work Incentives Planning and Assistance?

Work Incentives Planning and Assistance, or WIPA, services are commonly known as "benefits counseling" for individuals who are receiving Social Security Disability Insurance (SSDI) and/or Supplemental Security Income (SSI) and are currently employed or just about to re-enter the workforce.

Our staff are fully certified Community Work Incentives Coordinators (CWICs), who maintain annual training requirements and certification through a Social Security approved accreditation process. Your CWIC will provide individualized, comprehensive services to help answer questions you might have about your benefits. We will follow up with you to help you understand how work incentives and available work related resources can be used.

We can help you to understand how work affects a variety of benefits:

- Social Security Disability Insurance (SSDI)
- Supplemental Security Income (SSI)
- Medicaid
- Medicare Parts A, B, & D
- Food Assistance
- Housing Subsidies
- And Other State & Federal Benefits

### Why is Work Incentive Planning important?

A change in benefits often scares people. Work incentives information may open windows of opportunity, which may allow you to earn more.

### Who is eligible for assistance?

WIPA services are available at no cost to:

- current SSDI and SSI beneficiaries
- between the ages of 18 to an individual's full retirement age
- who are currently employed, re-entering the workforce, or have a pending job offer

Individuals who are just beginning their job search and/or have general questions may contact the Ticket to Work Helpline: 1 (866) 968-7842 or TTY: 1 (866) 833-2967

Northern & Central Indiana



Southern Indiana

#### Northern & Central Indiana

Phone: (855) 641-8382

FAX: (317) 516-6592, OR

Email: [IndianaWorks@AspireIndiana.org](mailto:IndianaWorks@AspireIndiana.org)

(Don't forget to ENCRYPT all email/password protected)

#### Counties:

Adams, Allen, Benton, Blackford, Boone, Carroll, Cass, Clinton, DeKalb, Delaware, Elkhart, Fountain, Fulton, Grant, Hamilton, Hancock, Hendricks, Henry, Howard, Huntington, Jasper, Jay, Kosciusko, LaGrange, Lake, LaPorte, Madison, Marion, Marshall, Miami, Montgomery, Newton, Noble, Porter, Pulaski, Randolph, St. Joseph, Starke, Steuben, Tippecanoe, Tipton, Wabash, Warren, Wayne, Wells, White, Whitley

#### Southern Indiana:

Phone: (812) 634-2617 ext. 212

FAX: (812) 954-0724, OR

Email: [WIPAINSIRS@sirs.org](mailto:WIPAINSIRS@sirs.org)

(Don't forget to ENCRYPT all email/password protected)

#### Counties:

Bartholomew, Brown, Clark, Clay, Crawford, Daviess, Dearborn, Decatur, Dubois, Fayette, Floyd, Franklin, Gibson, Greene, Harrison, Jackson, Jefferson, Jennings, Johnson, Knox, Lawrence, Martin, Monroe, Morgan, Ohio, Orange, Owen, Parke, Perry, Pike, Posey, Putnam, Ripley, Rush, Scott, Shelby, Spencer, Sullivan, Switzerland, Union, Vanderburgh, Vermillion, Vigo, Warrick, Washington

*Indiana Works is funded in part through Social Security cooperative agreements- Aspire Indiana Health, Inc. 9615 E, 148 St. Noblesville, IN 46060: 1 WIP21050497-01-00 and The Center for Accessible Living WIPA project: 1 WIP21050503-01-00. The Center for Accessible Living main office is located at 501 S. 2nd Street, Suite 200, Louisville, KY 40202.*